

SCHEICHET & DAVIS, P.C.
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Attorneys for Defendant Oddo & Cie as successor to
Banque d'Orsay

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DEUTSCHE BANK TRUST COMPANY
AMERICAS, in its capacity as successor
indenture trustee for certain series of Senior
Notes, LAW DEBENTURE TRUST
COMPANY OF NEW YORK, in its capacity
as successor indenture trustee for certain series
of Senior Notes, and WILMINGTON TRUST
COMPANY, in its capacity as successor
indenture trustee for the PHONES notes,

Plaintiffs,

-against-

ABU DHABI INVESTMENT AUTHORITY,
et al.,

Defendants.

11 Civ. 04522 (RJH)

Case Removed From:

Supreme Court of the State of New York
County of New York

Index No. 651517/2011

RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Defendant Oddo & Cie, sued herein as successor to Banque d'Orsay, by its attorneys,
Scheichet & Davis, P.C., hereby certifies, pursuant to Fed.R.Civ.P. 7.1, and to enable judges of

this Court to evaluate possible disqualification or recusal, that no corporation or entity other than Allianz France, S.A. owns 10% or more of a class of Oddo's equity interests.

Dated: New York, New York
September 21, 2011

Respectfully submitted,

SCHEICHET & DAVIS, P.C.
Victor P. Muskin – VM 1824

/s/ Victor P. Muskin

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